

**Anuj Goswami**  
Partner

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Philadelphia



## Background & Experience

Anuj Goswami represents financial institutions and borrowers in structuring, documenting, and negotiating financing transactions, including secured and unsecured revolving credit facilities, term loans, asset-based loans, acquisition financing second-lien loans, and mezzanine loans. Anuj counsels financial institutions and borrowers, including buyout funds, in connection with senior and subordinated debt facilities used to finance leveraged buyouts and acquisitions.

## Areas of Focus

Business and Finance, EB-5, Life Sciences and Technology, Transactional Finance, Emerging Growth and Venture Capital, Banking and Financial Services, Virtual Currency, Mergers and Acquisitions, Private Equity

## Representative Matters

- Represented the agent bank in a \$125 million syndicated secured revolving line of credit in connection with the borrower's acquisition of a value-added solutions provider focused on advanced technologies for enterprise, commercial, and government customers
- Represented a global supplier of specialty paper and engineered products in a \$300 million revolving line of credit and term loan facility in connection with its acquisition of a competitor
- Represented a global aerospace firm in a \$250 million multicurrency revolving line of credit facility to fund acquisitions and its working capital needs
- Represented an operator of a national network of over 150 nonsectarian private schools in a \$75 million line of credit facility to fund acquisitions and its working capital needs

## Education

**Education**

The Ohio State University (J.D. 1998; M.B.A. 1998)

Managing Editor, *Journal of Alternative Dispute Resolution*

Haverford College (B.A. 1994)

**Admissions**

Ohio

Pennsylvania