



Anuj Goswami
Partner

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PHILADELPHIA

- AREAS OF FOCUS

Business and Finance, EB-5, Life Sciences and Technology, Mergers and Acquisitions/Private Equity, Transactional Finance, Emerging Growth and Private Capital, Banking and Financial Services

- BACKGROUND & EXPERIENCE

Anuj Goswami represents financial institutions and borrowers in structuring, documenting, and negotiating financing transactions, including secured and unsecured revolving credit facilities, term loans, asset-based loans, acquisition financing second-lien loans, and mezzanine loans. Mr. Goswami counsels financial institutions and borrowers, including buyout funds, in connection with senior and subordinated debt facilities used to finance leveraged buyouts and acquisitions.

Representative Matters

- Represented the agent bank in a \$125 million syndicated secured revolving line of credit in connection with the borrower's acquisition of a value-added solutions provider focused on advanced technologies for enterprise, commercial, and government customers
- Represented a global supplier of specialty paper and engineered products in a \$300 million revolving line of credit and term loan facility in connection with its acquisition of a competitor
- Represented a global aerospace firm in a \$250 million multicurrency revolving line of credit facility to fund acquisitions and its working capital needs
- Represented an operator of a national network of over 150 nonsectarian private schools in a \$75 million line of credit facility to fund acquisitions and its working capital needs

- EDUCATION

The Ohio State University (J.D. 1998; M.B.A. 1998)

Managing Editor, *Journal of Alternative Dispute Resolution*

Haverford College (B.A. 1994)

- ADMISSIONS

Ohio

Pennsylvania